

ANDREW PELLER

— LIMITED —

697 South Service Road, Grimsby, ON L3M 4E8 (905) 643-4131

Notice of Annual General Meeting of Shareholders

Notice is hereby given that the Annual General Meeting of Shareholders of Andrew Peller Limited will be held at the *Wayne Gretzky Estate Winery and Craft Distillery*, Niagara-on-the-Lake, Ontario on Wednesday, the 12th day of September 2018 at the hour of 3:00 p.m. for the following purposes.

1. To receive the consolidated financial statements for the year ended March 31, 2018.
2. To elect directors.
3. To appoint auditors.
4. To transact such other business as may properly come before the Meeting or any adjournments or postponements thereof.

Only Class B shareholders are eligible to vote at the meeting. Class B shareholders that are unable to attend the meeting are asked to kindly sign, date and return the enclosed instrument of proxy, using the business reply envelope provided for that purpose.

Class A shareholders are not entitled to vote at the meeting, however, are cordially invited to attend, observe, ask questions and generally participate in the proceedings.

In an effort to be more environmentally friendly, our 2018 Annual Report is being provided electronically and can be found on SEDAR (www.sedar.com) and the Andrew Peller Limited website (www.andrewpeller.com). Hard copies of the Annual Report can be requested by email (info@andrewpeller.com) and will be available at the meeting.

Dated at Grimsby, Ontario, this 31st day of July 2018.

BY ORDER OF THE BOARD OF DIRECTORS

'Peter B. Patchet'

Peter B. Patchet

Secretary