

ANDREW PELLER

— LIMITED —

697 South Service Road, Grimsby, ON L3M 4E8 (905) 643-4131

Notice of Annual Meeting of Shareholders

Notice is hereby given that the Annual Meeting of Shareholders of Andrew Peller Limited will be held at *Trius Winery*, Niagara-on-the-Lake, Ontario on Wednesday, the 16th day of September, 2015 at the hour of 3:00 o'clock in the afternoon for the following purposes.

1. To receive the consolidated financial statements for the year ended March 31, 2015.
2. To elect directors.
3. To appoint auditors.
4. To transact such other business as may properly come before the Meeting or any adjournments or postponements thereof.

If you are unable to attend the meeting, kindly sign, date and return the enclosed instrument of proxy, using the business reply envelope provided for that purpose.

Dated at Grimsby, Ontario, this 31st, day of July, 2015.

BY ORDER OF THE BOARD OF DIRECTORS

“Brian D. Athaide”

BRIAN D. ATHAIDE
Secretary