

# Investor Fact Sheet

Q2 FY2018

## Andrew Peller Limited

### “Pouring Extraordinary into Everyday Life”

With wineries in British Columbia, Ontario, and Nova Scotia, the Company markets wines produced from grapes grown in Ontario’s Niagara Peninsula, British Columbia’s Okanagan and Similkameen Valleys, and from vineyards around the world. Currently the Company has an estimated 14% share of total volume of the wine market and a 37% share of total volume of the domestic wine market, with the Company’s Peller Estates brand the top-selling wine in this market.

### Recent Events

- In October 2017, purchased three super/ultra premium Estate Wineries in BC (Black Hills, Gray Monk & Tinhorn Creek)
- New Wayne Gretzky Winery & Craft Distillery opened in June 2017 in Niagara-on-the-Lake
- 10.3% increase in common share dividends announced in June 2017 to \$0.18 annually (Class A Shares)
- New Dividend Reinvestment Plan (DRIP) available for Class A shareholders
- 3-for-1 share split effective September 2016

### Industry leading Brands



### Why Invest in APL?

- Founded 1961, one of Canada’s most respected producers of wines across all key price segments
- Strong, stable track record of growth and financial performance
- Common share dividends paid since 1979 – five dividend increases in the last five years
- Successful purchase and integration of 17 acquisitions since 1995 with a total investment >\$200 million
- Consistently many top-selling and award winning wine brands in English Canada
- Well-developed trade channel expertise and strong customer relationships
- Successfully expanding into new adjacent categories with Premium Canadian Craft brands with No Boats on Sunday Ciders and Wayne Gretzky No. 99 Canadian Whiskies.

### Trading Facts

**STOCK EXCHANGE:** TSX (ADW.A) (ADW.B)  
**SHARES OUTSTANDING:** CLASS A – 35.2 MILLION  
CLASS B – 9.0 MILLION

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FINANCIAL HIGHLIGHTS (IN MILLIONS, EXCEPT PER SHARE AMOUNTS)	Six Months		FY2017	FY2016	FY2015	FY2014	FY2013	FY2012
	2017	2016						
Sales	180	176	343	334	316	298	289	277
EBITA	30.7	27.4	45.1	40.9	35.2	33.7	33.5	32.7
EBITA Margin	17.1%	15.6%	13.2%	12.2%	11.1%	11.3%	11.6%	11.8%
Net Earnings	17.4	16.2	26.4	19.2	15.2	14.0	14.5	13.0
Net Earnings per Class A Share	\$0.42	\$0.39	\$0.64	\$0.46	\$0.36	\$0.34	\$0.35	\$0.31
Dividend per Class A Share (annual)	\$0.18	\$0.16	\$0.16	\$0.15	\$0.14	\$0.13	\$0.12	\$0.12
Shareholders’ Equity per Share	\$4.48	\$3.97	\$4.16	\$3.70	\$3.44	\$3.22	\$3.02	\$2.81